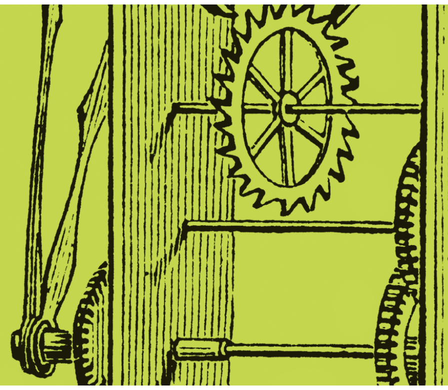
Clockworx
Investment by Design

GAVIN
WARD-ABLE
PORTFOLIO MANAGER



QUALIFICATIONS

B, Comm. (Hons) Economics, Nelson Mandela Metropolitan University

Equity Trader Examination, SAIFM

Registered Persons Exams, SAIFM

Senior Leadership Programme, Standard Bank Global Leadership

EXPERIENCE

12 years in Investment and Wealth Management

PREVIOUS EXPERIENCE

Analyst

Prime Services Client Manager

Prime Services Swap and Stock Loan Trader (Vice President)

CONTACT DETAILS

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Gavin obtained his B. Comm. (Hons) Economics degree from the Nelson Mandela Metropolitan University in 2004. He started his career in 2005 at JP Morgan as an Analyst for the Securities Lending Department in the Manufactured Income Team.

Shortly thereafter he joined Credit Suisse Europe Limited – first as a member of the Client Liaison Team in the Asset Servicing Department, then as part of the Stock Loan Trade Support team, after which time he was offered a position as Trader Assistant in the Swaps Team for a couple of years.

In 2009 Gavin was presented with an exciting opportunity to join Credit Suisse Standard Securities in South Africa as Prime Services Client Manager. During his time in this role Gavin combined his international experience, his understanding of equity trading theories as well as his intimate knowledge of swaps to perform his duties in the prime services division. His main responsibilities included taking responsibility for the South Africa Swap/CFD book, daily management of all related corporate actions, monitoring of daily profit and loss statistics and the sourcing of stock when required.

Gavin was promoted to the Vice President of the Prime Services Swap & Stock Loan Trader team in 2011. Based in Johannesburg, he was accountable for the management of the South African swap flow, negotiating of pricing, the implementation of new business ideas and the overall profitability of the division.

Gavin joined Clockworx – the Boutique Investment Capability of Adviceworx – in July 2016 as Portfolio Manager in Port Elizabeth. He is primarily responsible for establishing and growing the Adviceworx Private Client Portfolio offering in the Eastern Cape Region.

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